







SUCCESSFUL COMMUNICATIONS IN WASTE-TO-ENERGY?

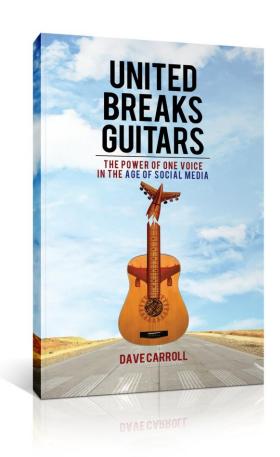
Tom De Bruyckere, Communications advisor to ISVAG and Chair of the ISWA Working Group on Communications and Social Issues Tel Aviv, 16 January 2020



COMMUNICATION IS EVERYWHERE











UPDATE

The Slopes Are Green at Copenhagen's First Ski Hill. Really.

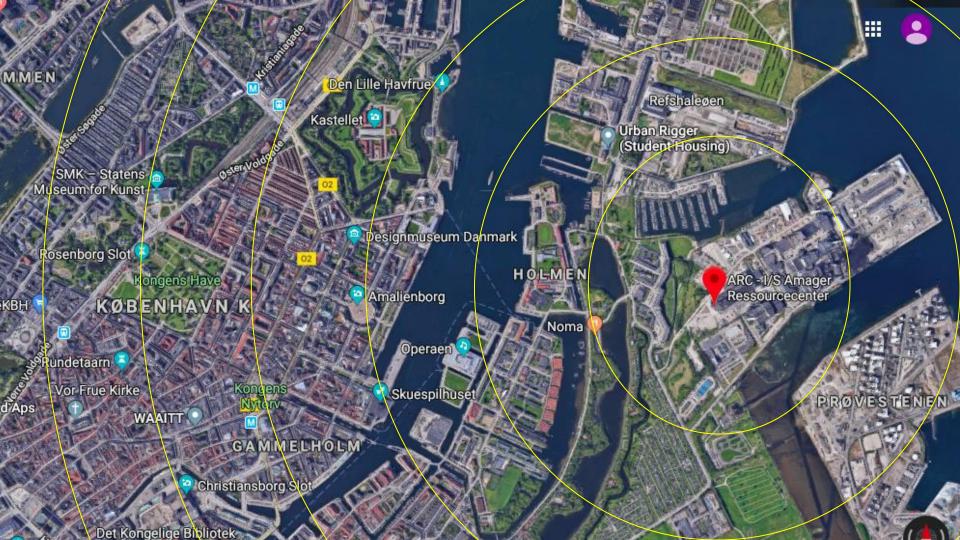
Amager Bakke, a first-of-its-kind public utility topped with an artificial mountain resort, is the Danish capital's latest landmark.



The 1,480-foot artificial ski slope is covered in synthetic bristles that aim to provide the same friction as a freshly groomed slope (though might be a little rougher on the skin). Rasmus Hjortshoj







GLOBAL VS LOCAL

Act global; think local

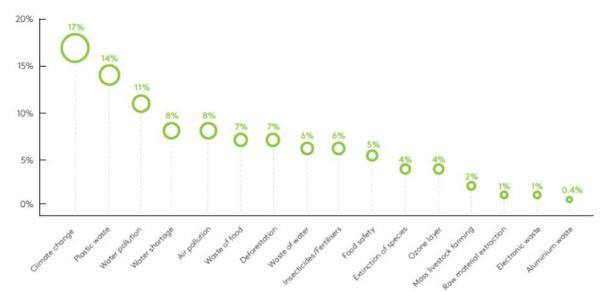
Globally, climate change is consumers' biggest concern—with 17% of all those surveyed listing it as their most pressing worry. Succeeding this is plastic waste (14%) – the focus of this publication – followed by water pollution (11%), water shortage (8%) and air pollution (8%).

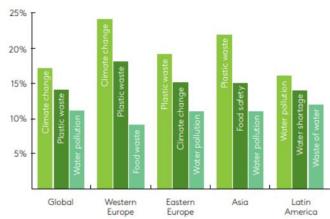
There are, however, important regional nuances to consider—and manufacturers and retailers need to tailor their strategies to address different concerns. Those we spoke to in Western Europe were the most worried about climate change (24%). This figure was almost five times as high as it was in Asia (5%), where it was far less of a concern than food safety (15%) and water pollution (11%).

In Latin America, while 12% of respondents ranked climate change as their top concern, just 4% said the same for plastic waste. Conversely, despite being the region least worried about climate change, those surveyed in Asia listed plastic waste as their number one concern (22%).

Top Concern Globally

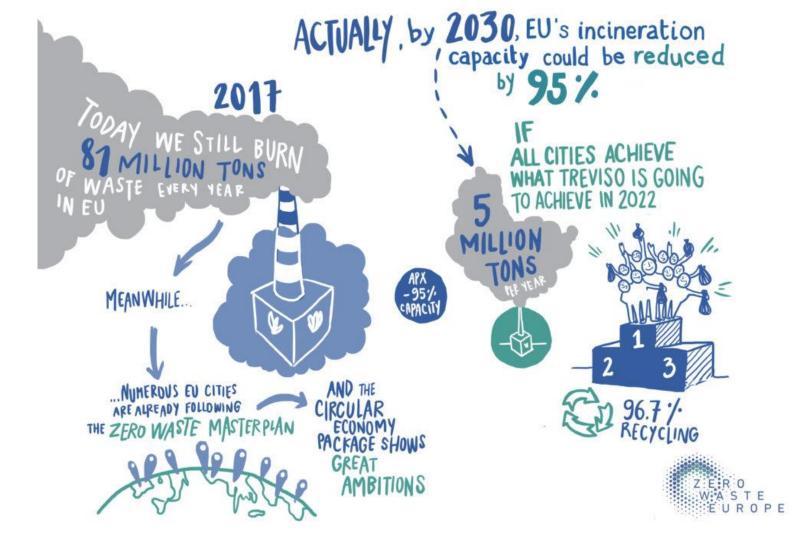
Top 3 concerns Global vs Local

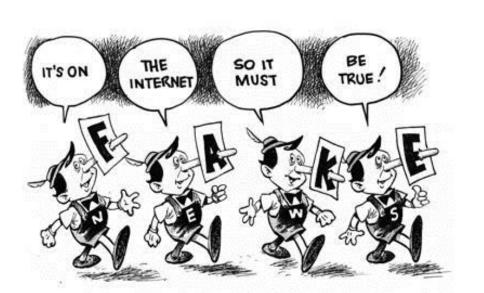




Source: Kantar, GfK

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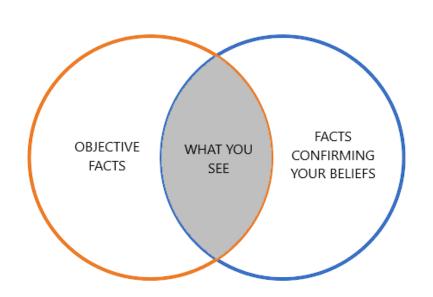


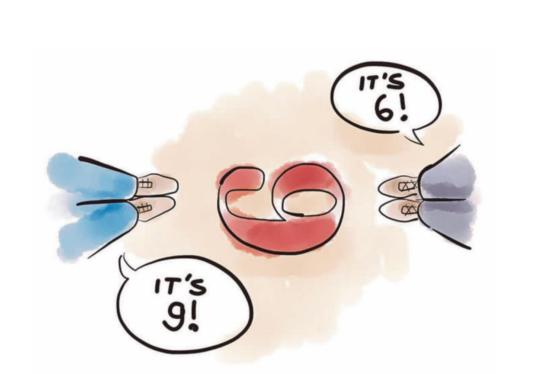
COAVEGRANLUND. COM

The newsreal "lie detector" (US research)

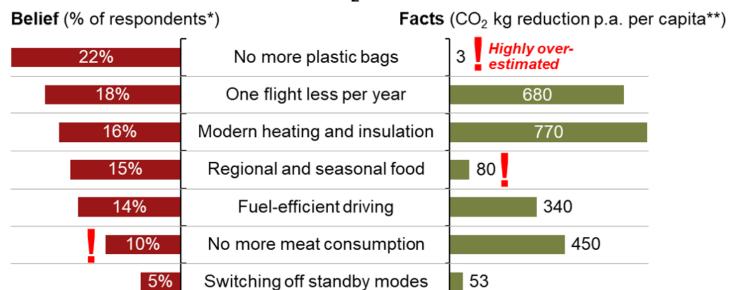
Percentage of people who have faith in:

Government	10%	LIES
Companies	14%	?
Media	19%	?
Religious organizations	24%	ALMOST TRUTH
Trade unions	31%	TRUTH
Scientists	61%	?
Doctors	78%	?
Environmental organizations	84%	GOSPEL





Personal actions to reduce CO₂



^{*)} Representative online survey of 1500 Germans (18+ years), September 2019:

[&]quot;Which of the following actions would reduce CO2 emissions of an average German most effectively?"

^{**)} A.T. Kearney computations based on German Environment Agency, co2online, Federal Statistical Office, etc.



Reuters



YOUNG PEOPLE WANT CHANGE



Millennials are 2X as likely as the overall investor population to invest in companies targeting social or environmental goals

75% say their investmenst can influence climate change.

Morgan Stanley

SDGs – Global Goals 2030





SPIRITUAL

























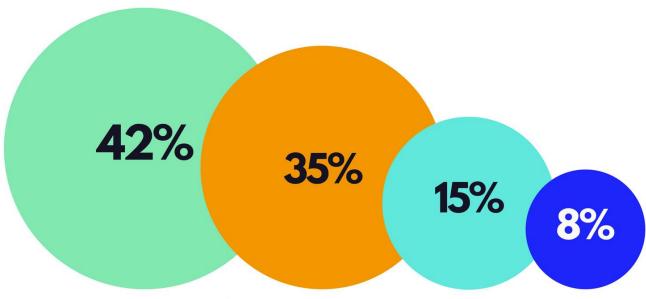








MILLENIALS & SDGS

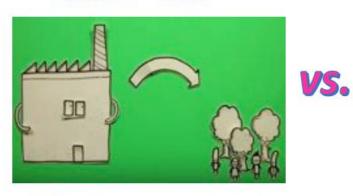


Have a good understanding of the SDGS. They can name several goals and understand the role of the Goals in the global agenda. Have a fair understanding of the SDGS and are aware of the key goals. are aware the SDGs exist, but said they didn't know much about them. had not heard of the SDGs before the survey



FROM INSIDE-OUT TO OUTSIDE-IN ORGANISATIONS

Inside - Out



- Risks & opportunities for current business
- Materiality
- Reducing negative impacts

Outside - In



- New white-space opportunities
- Focus on positive contributions



gapframe – A VALUABLE TOOL



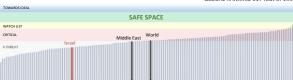


The GAPFRAME translates the SDGs into four sustainability dimensions: planet, society, economy, governance, enclosing 24 issues and 68 underlying indicators.

gapframe.org

Israel / Middle East

GLOBAL RANKING 117 (out of 155)



COUNTRY PERFORMANCE

PERFORMANCE BY ISSUE - 4 DIMENSIONS



⊕ PLANET		4.2
ISSUE	Value	Rating
1. Biodiversity	5.6	•
2. Carbon Quotient	0.0	•
3. Oceans	7.0	•
4. Land & Forests	1.3	•
5. Clean Air	8.3	•
6. Water	1.6	•
7. Clean Energy	5.0	•
8. Waste Treatment	4.9	•

S ECONOMY		6.5
ISSUE	Value	Rating
15. Employment	7.9	•
16. Resources Use	9.1	•
17. Sustainable Consumption	5.5	•
18. Sustainable Production	3.3	•
19. Innovation	6.4	•

SOCIETY		5.8
ISSUE	Value	Rating
9. Health	7.9	•
10. Equal Opportunity	3.5	•
11. Education	5.6	•
12. Living Conditions	9.7	•
13. Social Integration	2.3	
14. Quality of Life	5.9	•

GOVERNANCE		5.3
ISSUE	Value	Rating
20. Public Finance	6.5	•
21. Structural Resilience	5.5	•
22. Peace & Cooperation	2.2	•
23. Business Integrity	5.8	•
24. Transparency	6.7	•

PERFORMANCE BY PROXY INDICATOR - 24 ISSUES

The GAPFRAME translates the Sustainable Development Goals into relevant issues for all nations, adding and amending aspects where needed. The indicators were selected to compare a current performance versus an ideal state in the interest to define the gap to a safe space for all. They represent current best available proxies to illustrate the situation of all 24 issues. Resolving the proy indicators is not necessarily identities with solving the issues.

PLANET

	Value	Ratin
Biodiversity		
Extinction rate of animals	7.2	
Protected terrestrial habitat areas	4.0	
Carbon Quotient		
Carbon quotient	0.0	
Oceans		
Fish Stock		
Phosphate consumption / cultivated land	7.0	
Land & forest		
Soil quality	0.4	
Organic farming	0.6	
Land degradation (desertification)	2.9	
Clean Air		
Exposure to air pollution	8.3	
Water		
Renewable water resources	1.1	
Water quality	2.0	
Clean Energy		
Renewable energy	0.5	
Domestic use of solid fuels	9.5	•
Waste treatment		
Recovered & recycled municipal waste	1.0	
Treatment of waste water	8.8	

S ECONOMY

	Value	Rating
Employment		
Job security	6.7	0
Youth unemployment	8.2	•
Unemployment rate	7.7	•
Slave labour	9.1	•
Resources Use		
Energy intensity	8.8	•
Natural resources depletion	9.4	•
Sustainable Consumption		
Carbon consumption / inhabitant	5.9	•
Energy Savings	5.2	•
Sustainable Production		
Irrigated agricultural land	0.7	
Companies with a sustainability report	0.4	
Soundness of banks	8.8	•
Innovation		
Ease of access to loans	3.3	
Availability of latest technologies	8.9	•
Internet users	7.1	

GAPFRAME LINK TO SDGs 2030



SOCIETY

-		
	Value	Rating
Health		
Child survival	9.8	•
Sufficient food	10	•
Obesity rate	3.6	
Alcohol abuse	8.1	•
Equal Opportunity		
Gender wage gap	4.8	
Female representation in parliament	3.1	
Women presence in boards	2.7	
Income distribution (GINI)	-	
Education		
Primary education, enrolment rate, net%	9.3	•
Quality of educational system	4.5	
Youth in educational training	3.0	
Adult literacy rate	-	
Living Conditions		
Access to electricity	10	•
Access to an improved drinking water	10	•
Safe sanitation	10	•
Safety on the road	8.8	•
Social integration		
Tolerance for homosexuals	4.2	
Minority discrimination	0.3	•
Quality of life		
Life satisfaction	7.4	0
Quality of support network	5.7	
Work-Life Balance	4.7	
Poverty among population	-	

GOVERNANCE

	Value	Rating
Public Finance		
Government debt	5.5	•
Budget balance	7.4	•
Structural Resilience		
Quality of overall infrastructure	5.7	•
Tolerance for immigrants	4.8	
Public sector corruption	6.0	•
Peace & Cooperation		
Share of voice - freedom of assembly	0.0	•
Freedom of movement	0.0	
Strength of legal rights	5.0	•
Terrorism	4.0	•
Business Integrity		
Ethical behaviour of firms	5.6	•
Effectiveness of anti-monopoly policy	4.0	•
Healthy business support	7.7	•
Transparency		
Good governance	6.2	•
Policy knowledge	7.8	•
Legal certainty	4.4	•
Freedom of expression	6.9	•
Judicial independence	8.0	•

COMPARISON WITH OTHER METRICS

Score	Global Rank
4.2 / 10	117 / 155
70.1 / 100	52 / 157
0.90 / 1	19 / 188
80.6 /100	29 / 128
7.2 / 10	11/155
	4.2 / 10 70.1 / 100 0.90 / 1 80.6 /100



Resources use (9.1) - economy

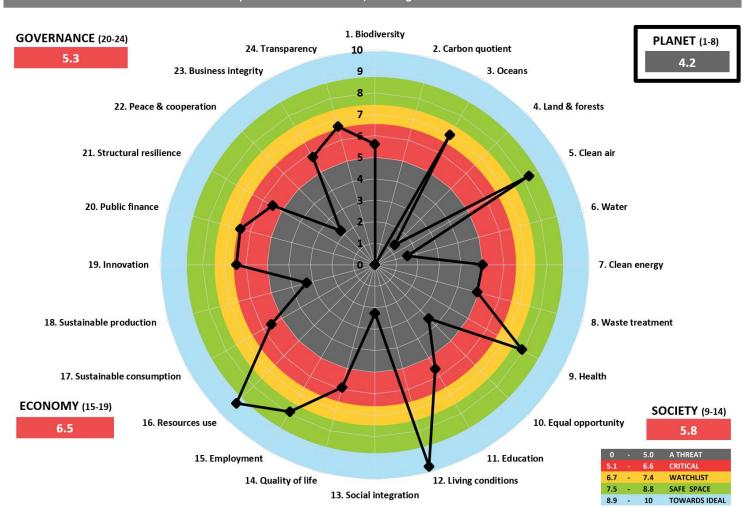
Clean air (8.3) - planet

Social integration (2.3) - society

Sustainable production (3.3) - economy

Land & forests (1.3) – planet

Water (1.6) - planet





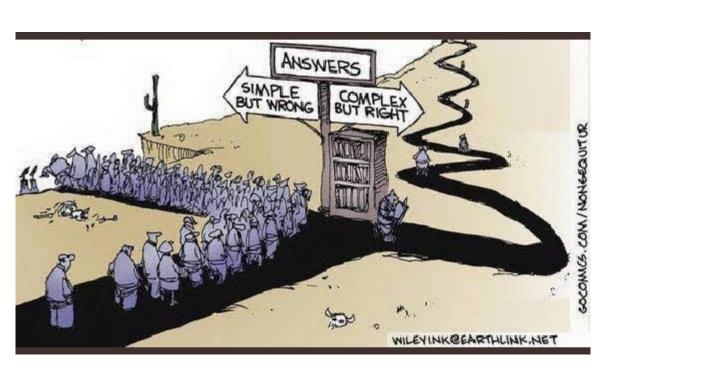
Consumers need a business case too



GREENWASH

FLUFFY LANGUAGE
SUGGESTIVE PICTURES
IRRELEVANT CLAIMS
BEST IN CLASS
JUST NOT CREDIBLE
GOBBLEDYGOOK
IMAGINARY FRIENDS
NO PROOF
OUT-RIGHT LYING

....





Conclusions

- EFW or W2E?
- Integrated approach
- First establish context, before discussing solutions
- Be pro-active, seek third party endorsement
- "Our project is a solution for the populations problem"
- Now is the time to communicate, not just when you build infrastructure

"It takes 20 years to build a reputation and five minutes to ruin it. If you think about that, you'll do things differently."

Warren Buffett

Yome In WE'RE

Questions?

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